



KEEPING IN TOUCH

➤ Financial Planning ➤ Investment Planning ➤ Superannuation Planning ➤ Retirement Planning ➤ Insurance Planning ➤ Self Managed Superannuation Fund ➤ Business Planning

Summer 18

HELP!



PHONE SCAMS

We recently mailed out a warning letter about phone scammers.

Unfortunately there is a growing trend in this industry, the callers are becoming more sophisticated and are still scaring clients with threats of arrest over outstanding debts or convincing clients to hand over important private details that can include Tax File Numbers, Bank Account details, passwords and addresses.

Once the organised crime syndicate has these details they can access your accounts and make withdrawals, or open false bank accounts in your name for criminal activity.

The Australian Taxation Office has said that in the month of July this year, there were more than 4000 reports of scam calls, last month the number hit 27,100 and the amount lost rocketed from \$107,000 to \$830,000 as 177 taxpayers were caught out.

Never give an unsolicited caller any of your private information, this may be hard as these criminals are experts in gaining your trust and confidence.

If you have one of these calls you can always hang up on them, do your own research into the matter by finding the companies' contact details and call back.

Remember no Bank or the ATO will ever ask you for private information. They should already know it!

www.scamwatch.gov.au is also a web site that can assist you, and is well worth checking out.

We would like to welcome our newest staff member to our team
Christine Fisher.

Christine will be the new Administration Officer and you will more then likely be chatting with her when you call the office.

After 17 years of service Elise will be leaving us to join her partner in Adelaide, we sincerely thank her for all her hard work and wish her all the best.

What do you call a snowman in the summer? A puddle.

What do you call a snowman in the tropics? Lost



The team at NKL Financial Planning would like to wish you a Merry Christmas and a Happy New Year.

This office will be closing at 1.00pm on Friday 21st December 2018 and will re-opening at 9.00am Monday 7th January 2019



By seeking NKL Financial Planning's assistance you can take control of your finances, enhancing and protecting your lifestyle, growing your wealth, and planning your retirement.



Financial Planning

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financial
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OUR FOCUS IS TO PROVIDE CLIENTS WITH EDUCATION,
STRATEGY, KNOWLEDGE AND MOST IMPORTANTLY
PEACE OF MIND COUPLED WITH CHOICE.

